

# Coping with information gaps in stock productivity for rebuilding and achieving maximum sustainable yield

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This talk highlights content from a peer-reviewed publication



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# Background

How do we delineate MSY-based reference points?

Often, productivity, namely stock-recruitment steepness, is uncertain.

Let's create a simplified fishery system.

Then, let's develop a framework for delineating reference points in the face of steepness uncertainty.



## Decision

$F_{MSY}$

**Need:** Life history,  
Selectivity, Steepness



## Effect

Fish stock  
Catches



## Desired outcome

MSY

$B_{MSY}$

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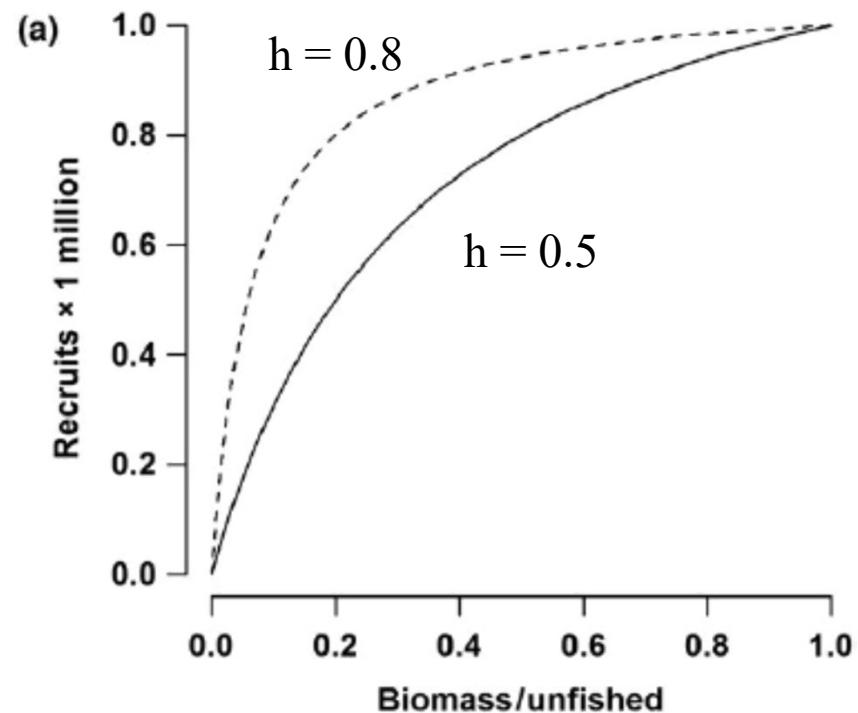
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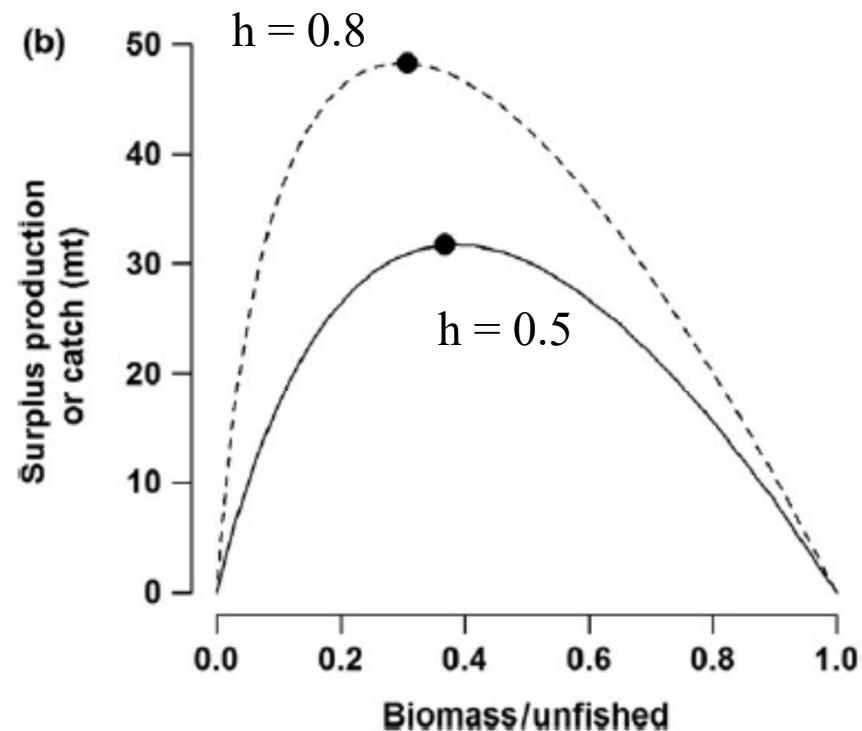
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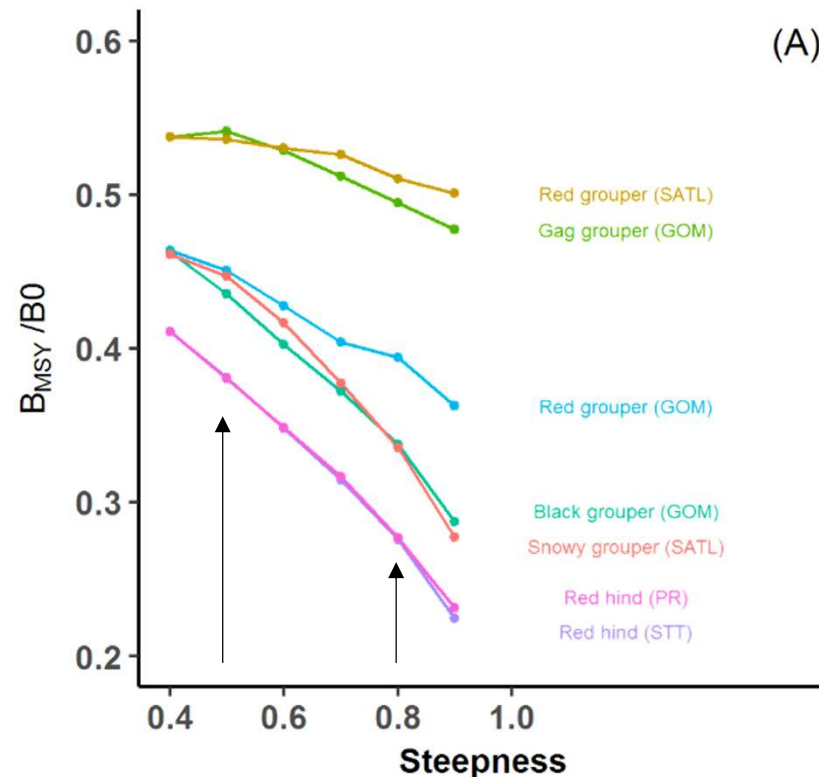
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Often, productivity, namely stock-recruitment steepness, is uncertain.

Let's create a simplified fishery system.

Then, let's develop a framework for delineating reference points in the face of steepness uncertainty.



## Decision

$F_{MSY}$

**Need:** Life history, Selectivity, **Steepness**

- US Fisheries, National Standard 1 Guidelines
- When sufficient information is lacking, proxies can be used for status determination criteria:

$F_{x\%SPR}$

*MFMT for defining overfishing*

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## Decision

$F_{x\%SPR}$

**Need:** Life history, Selectivity, **Steepness**



## Effect

Fish stock  
Catches



## Desired outcome

MSY → **Yield at  $F_{x\%SPR}$**

$B_{MSY}$  → **Biomass at  $F_{x\%SPR}$**



# Background

How do we delineate MSY-based reference points?

Often, productivity, namely stock-recruitment steepness, is uncertain.

Let's create a simplified fishery system.

Then, let's develop a framework for delineating reference points in the face of steepness uncertainty.



## Decision

$F_{30\%SPR}$

**Need:** Life history, Selectivity, Steepness



## Simulation

Fish stock: life history, selectivity, steepness

Catches



## How well do we achieve our desired outcome?

MSY ?

$B_{MSY}$  ?

# Problem!

We must assume a steepness value to perform the simulation!

What if we took a probabilistic approach to steepness uncertainty?



## Decision

$F_{30\%SPR}$

**Need:** Life history, Selectivity, Steepness



## Simulation

Fish stock: life history, selectivity, steepness

Catches



**How well do we achieve our desired outcome?**

MSY ?

$B_{MSY}$  ?

# Can we identify $F_{\%spr}$ proxy for $F_{msy}$ in the face of steepness uncertainty?

- 1 Simulations
- Each, conditional on:
- Life history
  - Selectivity
  - Steepness value
  - $F_{\%SPR}$  proxy for  $F_{MSY}$

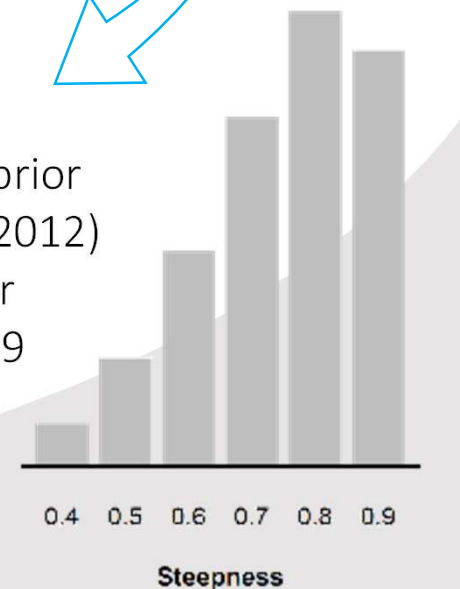
- 2 Summarize  
Performance vs. Steepness

h=0.4	h=0.5	h=0.6	h=0.7	h=0.8	h=0.9
0.10	0.15	0.20	0.25	0.30	0.35
0.30	0.35	0.40	0.45	0.50	0.55
0.40	0.35	0.30	0.25	0.20	0.10
0.10	0.10	0.10	0.05	0	0
0.10	0.05	0	0	0	0

- 4 Marginalize performance  
according to probability rules

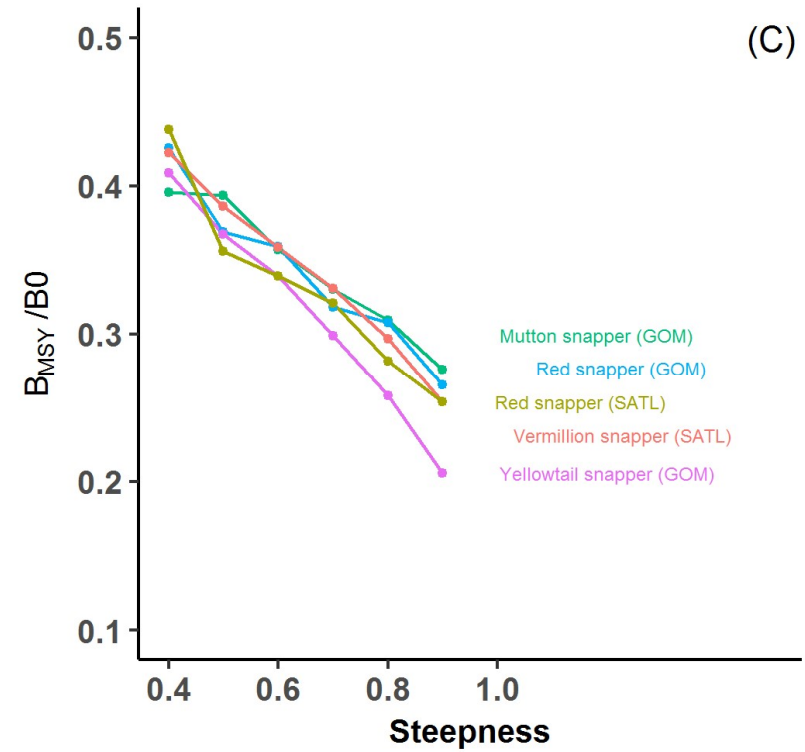
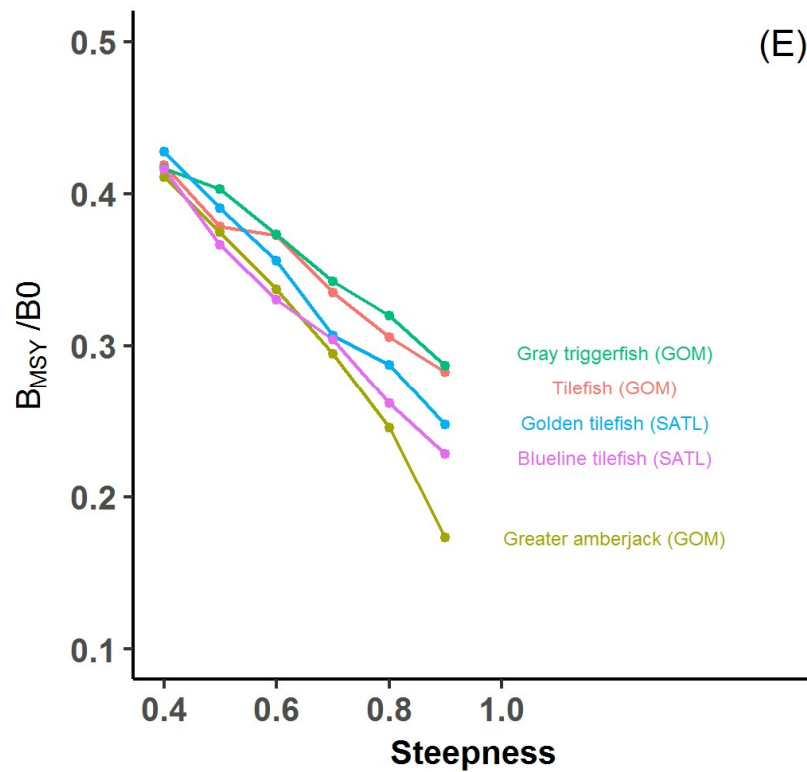
Results not conditional on any  
specific steepness, but reflect  
steepness uncertainty

- 3 Define steepness prior  
Shertzer & Conn (2012)  
Demersal fish prior  
Bull. Mar. Sci. 88:39



# Repeated analysis for 17 grouper – snapper life histories

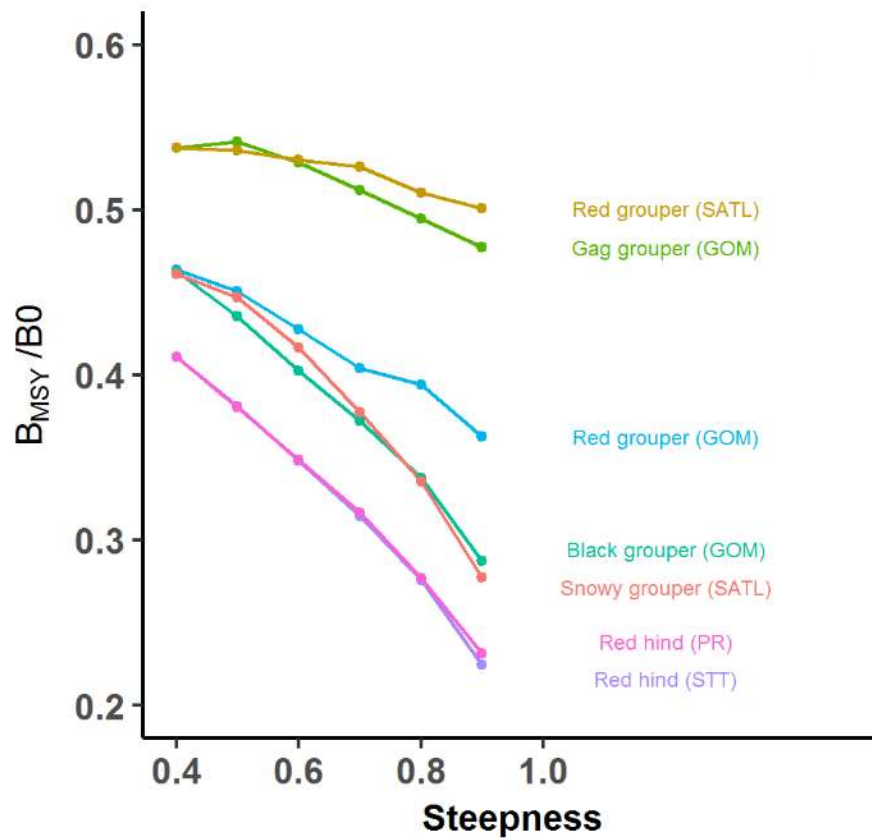
Snappers  
Gonochoristic stocks



# Repeated analysis for 17 grouper – snapper life histories

Groupers

Hermaphroditic stocks



Stock selection:

- Have been subject to quantitative stock assessment
- Judged to have sufficient life history information for inclusion in analysis

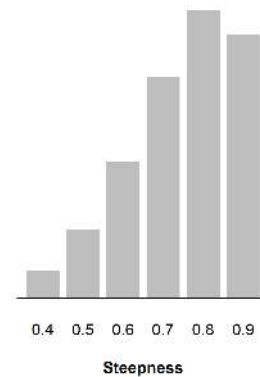
# Steepness Priors

Framework illustrated using three different priors, reflecting degree of certainty.

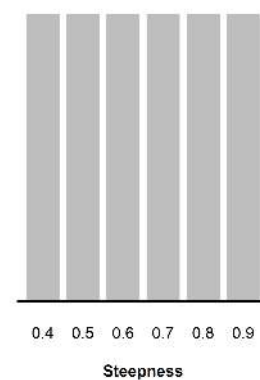
**(A) certain**



**(B) less certain**



**(C) least certain**



- Formalization of subjectivity
- Allows for exploration of effect of beliefs on management decisions
- Brings key uncertainties to the forefront of policy discussions
- Frames uncertainties that are consequential to management decisions.

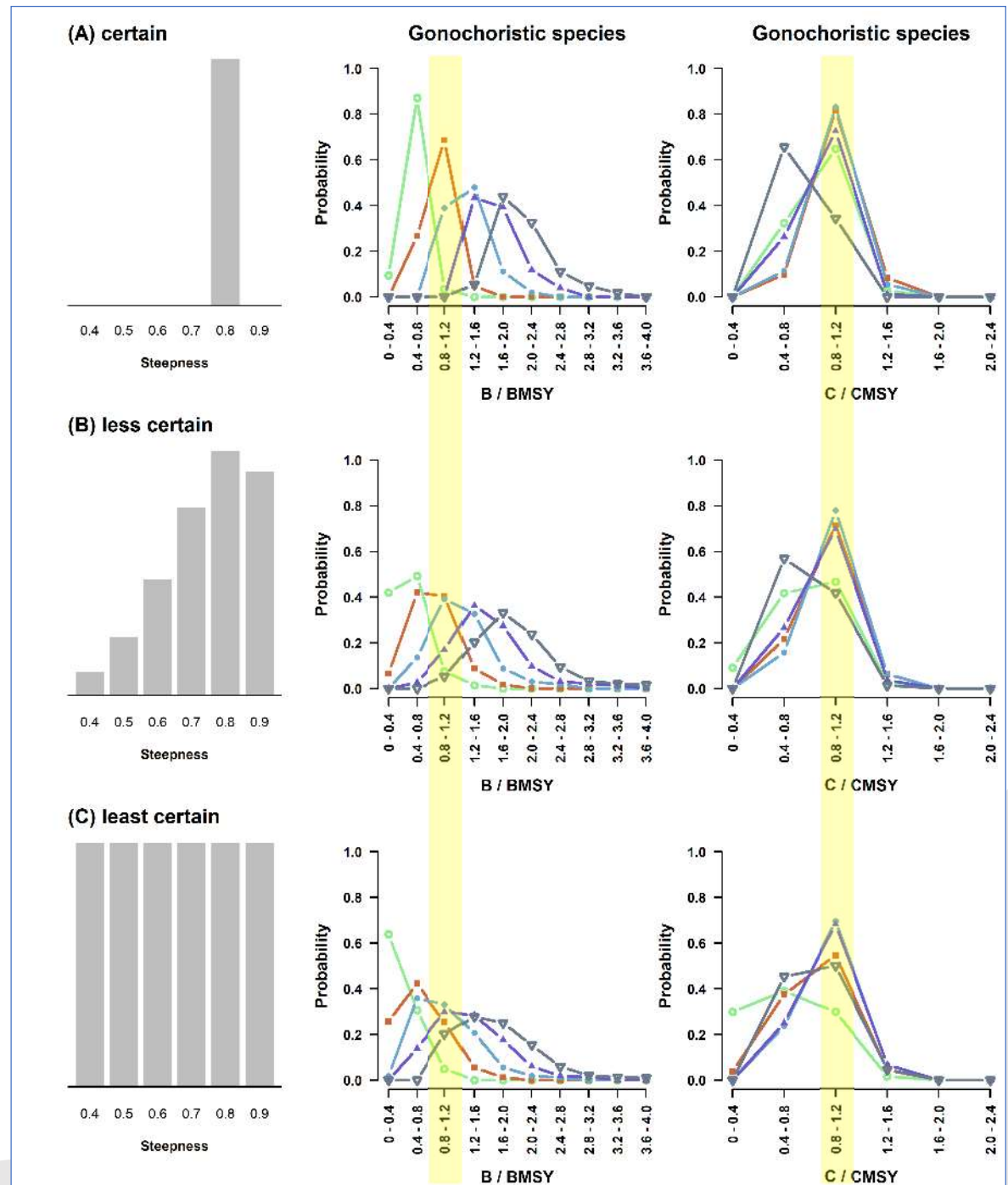
# Snappers

$F_{40\%SPR}$

Has the greatest probability mass centered around long-term achievement of MSY,

While also maintaining biomass in proximity to  $B_{MSY}$

Alternative priors can be specified, reflecting degree of uncertainty used in integrating across states of nature.

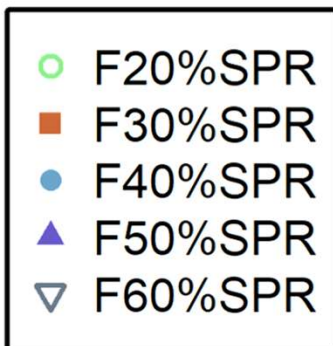


# Groupers

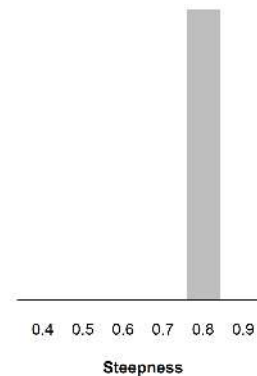
F50%SPR

Has the greatest probability mass centered around long-term achievement of MSY,

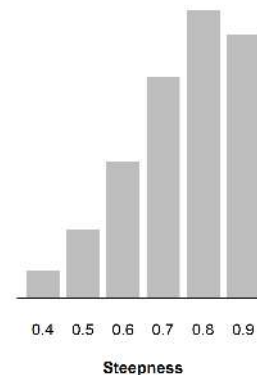
While also maintaining biomass in proximity to BMSY



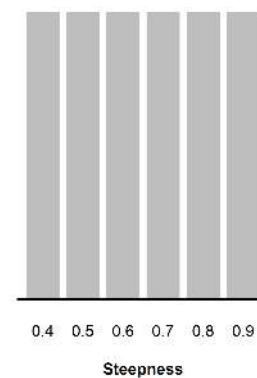
(A) certain



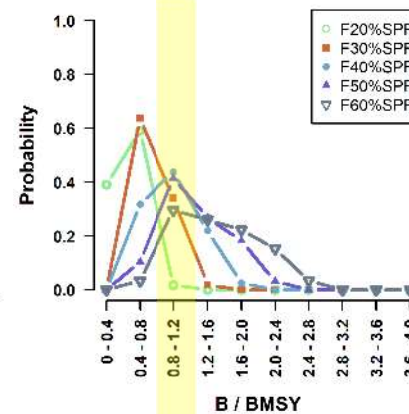
(B) less certain



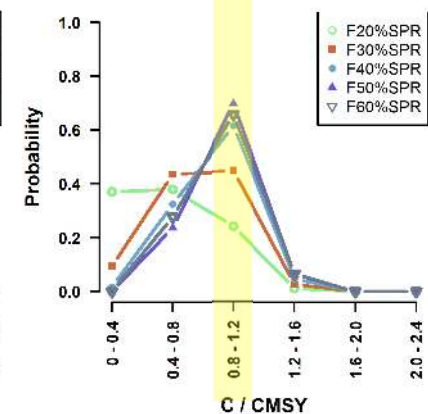
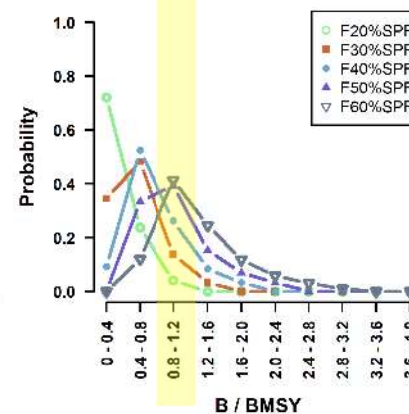
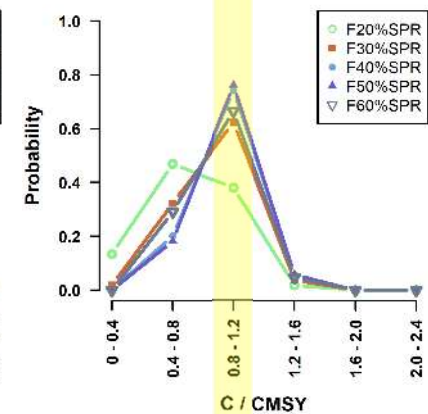
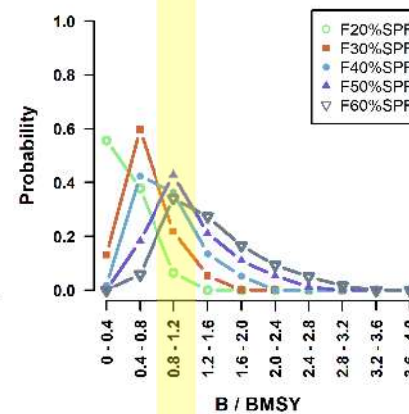
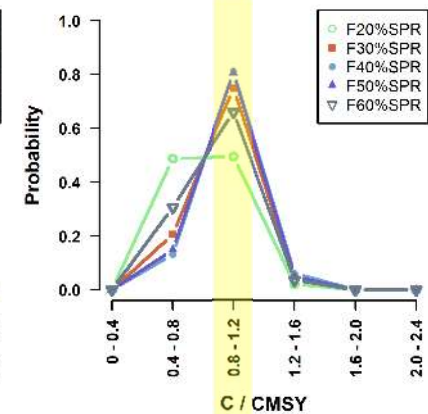
(C) least certain



Hermaphroditic species



Hermaphroditic species





# Apply this guidance



## Decision-making framework

This paper highlights a methodology or framework.

A pathway for consistency in Fproxy specification

- Where knowledge exists, it can be formalized in a way that bring knowledge to forefront of policy discussions
- Allows for exploration of the effect of degree of belief on management decisions
- This paper emphasizes a **process** (framework), where **inputs** can be modified (e.g., life history and selectivity patterns), to produce **products of interest** (Fproxy)

# Apply this guidance



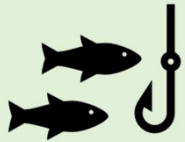
## Core guidance

F40%SPR for snappers, F50%SPR for groupers

Most probable outcome for achieving MSY-level catches

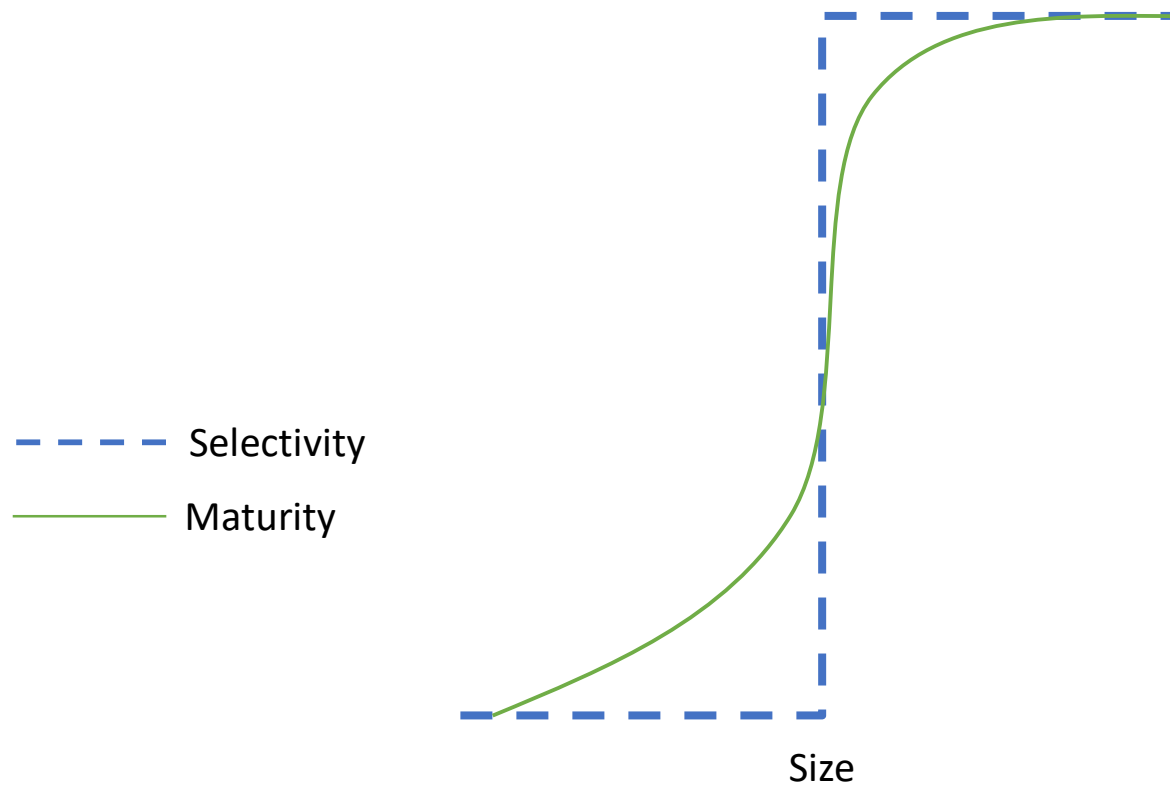
- Clark (2002), F40%SPR should be close to optimum F, particularly when recruitment to the fishery coincides with maturity.
- Mace (1994) similarly suggests that F40%SPR be adopted as a target fishing mortality rate when the stock–recruitment relationship is unknown.
- Brooks et al. (2010) suggested that a SPR of 30% would only be appropriate for very resilient stocks

# Apply this guidance



## Selectivity

Selectivity at size at maturity is a reasonable assumption for several GOM fisheries

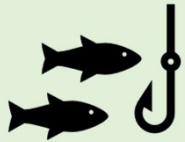


Common name	A50	L50	Federal commercial regulatory size limit
Gonochoristic assemblage			
Mutton snapper (GOM)	3	433 mm TL	406 mm TL
Red snapper (GOM)	2	315 mm TL	330 mm TL
Red snapper (SATL)	2	348 mm FL	—
Yellowtail snapper (SATL & GOM)	2	305 mm TL	305 mm TL (GOM)
Vermilion snapper (SATL)	1	211 mm TL	305 TL
Tilefish (GOM)	2	345 mm TL	—
Golden tilefish (SATL)	3	399 mm TL	—
Greater amberjack (GOM)	4	832 mm FL	914 mm FL
Grey triggerfish (GOM)	1	183 mm FL	356 mm FL
Blueline tilefish (SATL)	3	445 mm TL	—

Hermaphroditic assemblage		L50	Federal size limit
Red grouper (GOM)	3	328 mm TL	457 mm TL
Red grouper (SATL)	3	459 mm TL	508 mm TL
Black grouper (GOM)	7	904 mm TL	610 mm TL
Gag grouper (GOM)	4	605 mm TL	559 mm TL
Snowy grouper (SATL)	5	557 mm TL	—
Red hind (STT)	3	251 mm FL	—
Red hind (PR)	3	232 mm FL	—

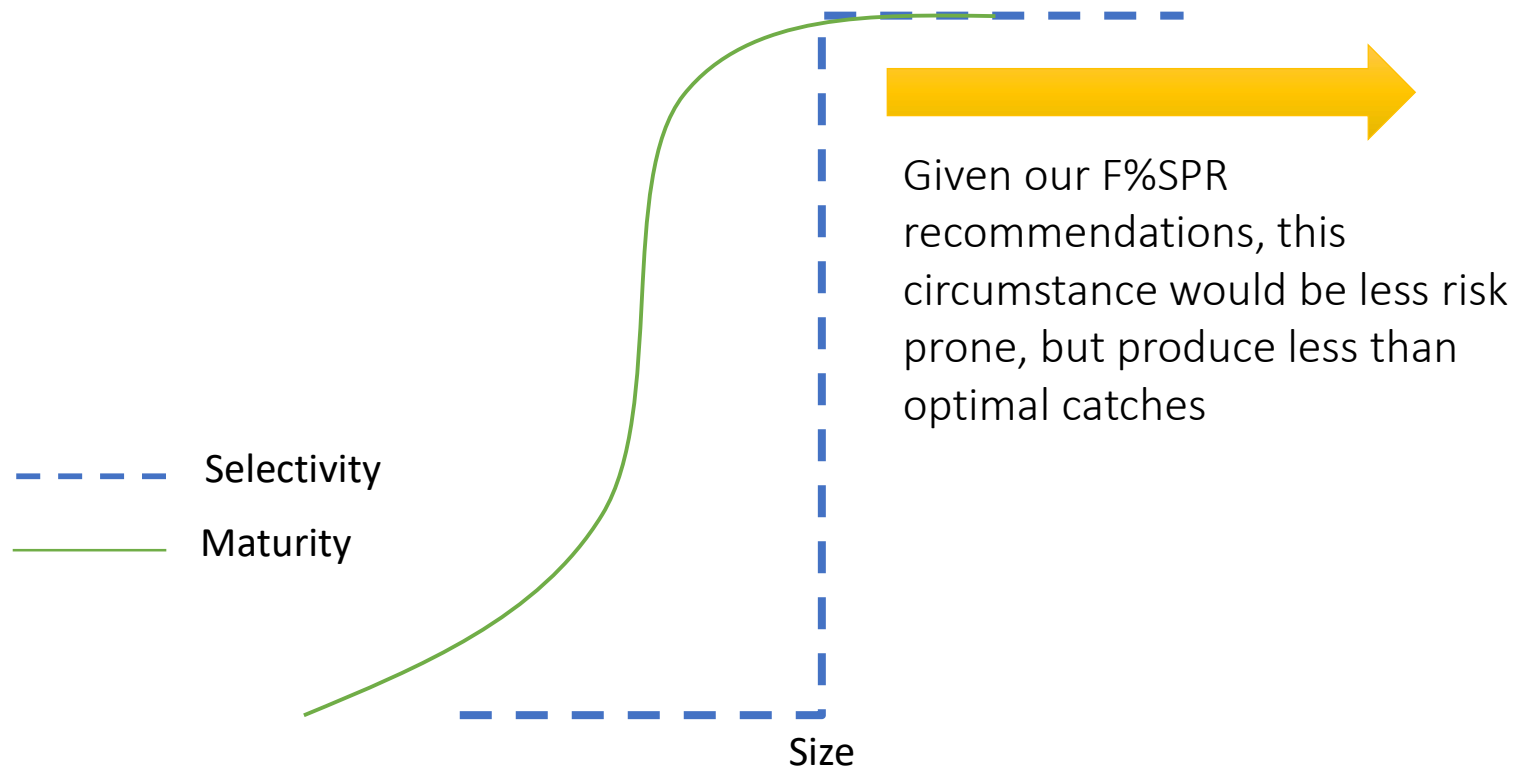
Gathered in 2019

# Apply this guidance

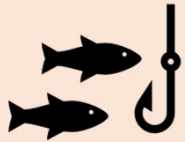


## Selectivity

What if current size limits are above size at maturity? How might we interpret the simulations in the paper?



# Re-think this guidance

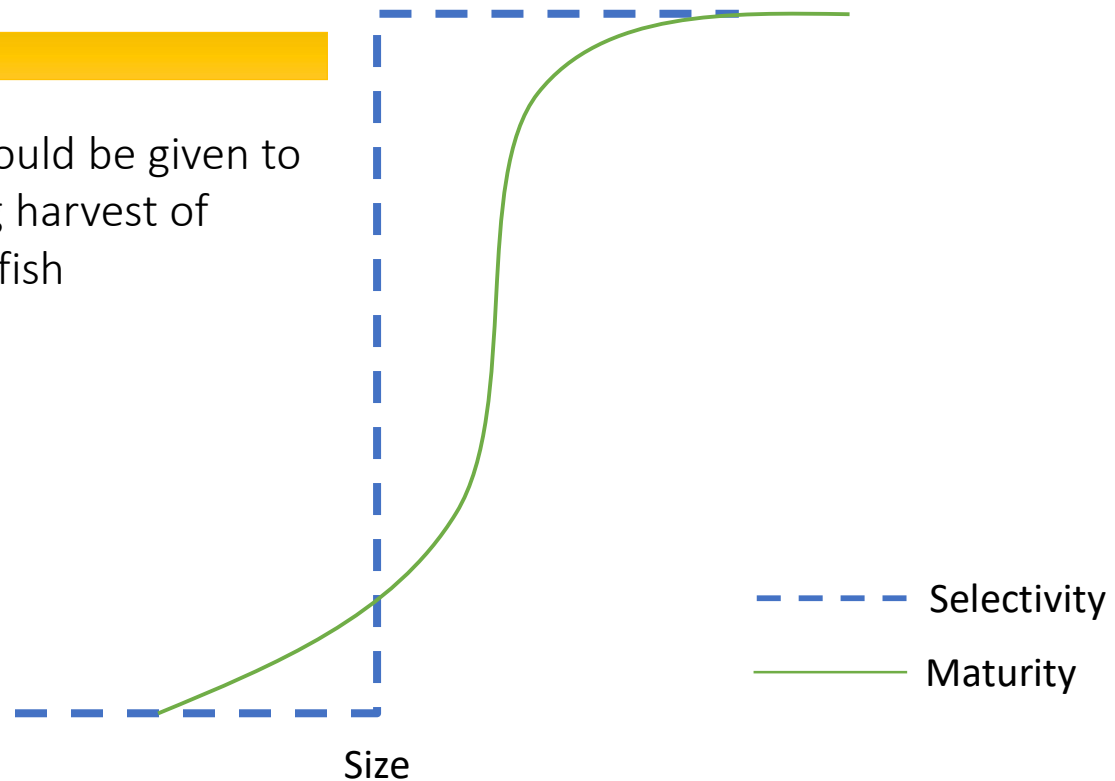


## Selectivity

Consider in-depth analysis when (i) selectivity includes small fish, (ii) is complex, or (iii) prioritizing catch maximization



Priority should be given to addressing harvest of immature fish

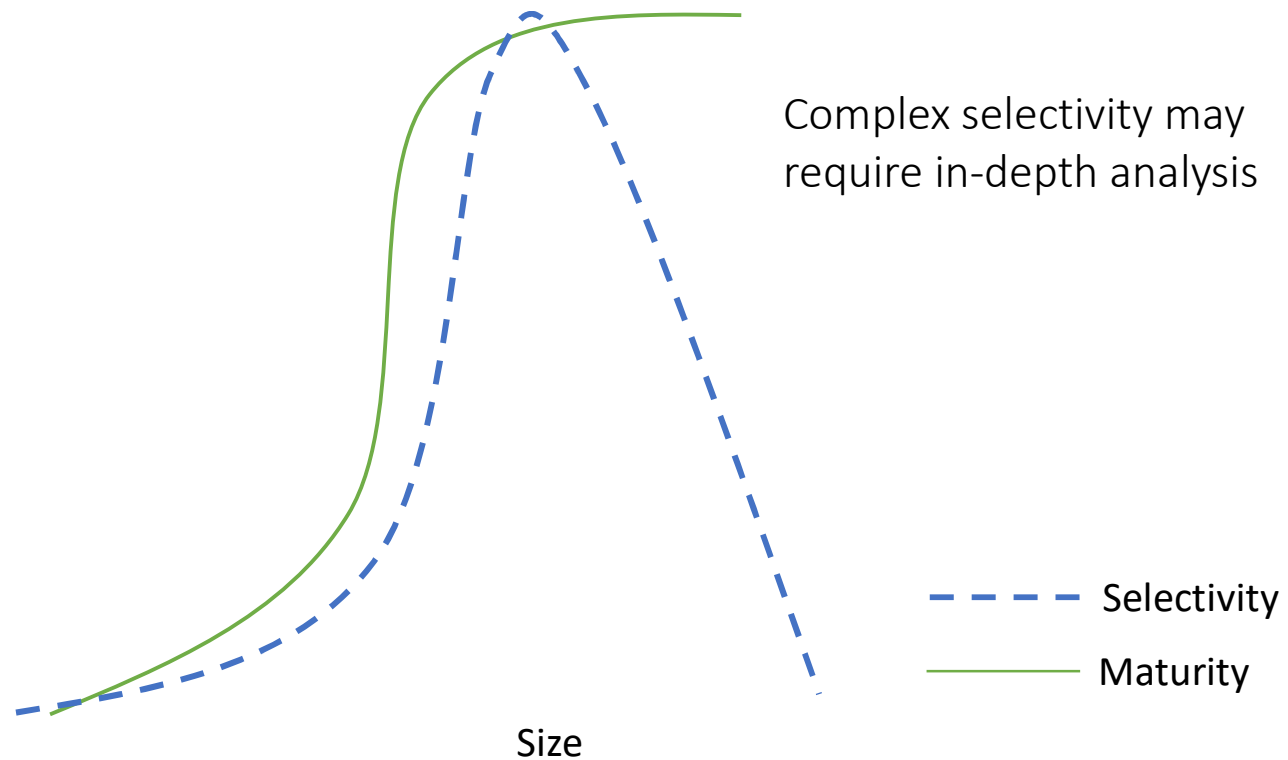


# Re-think this guidance



## Selectivity

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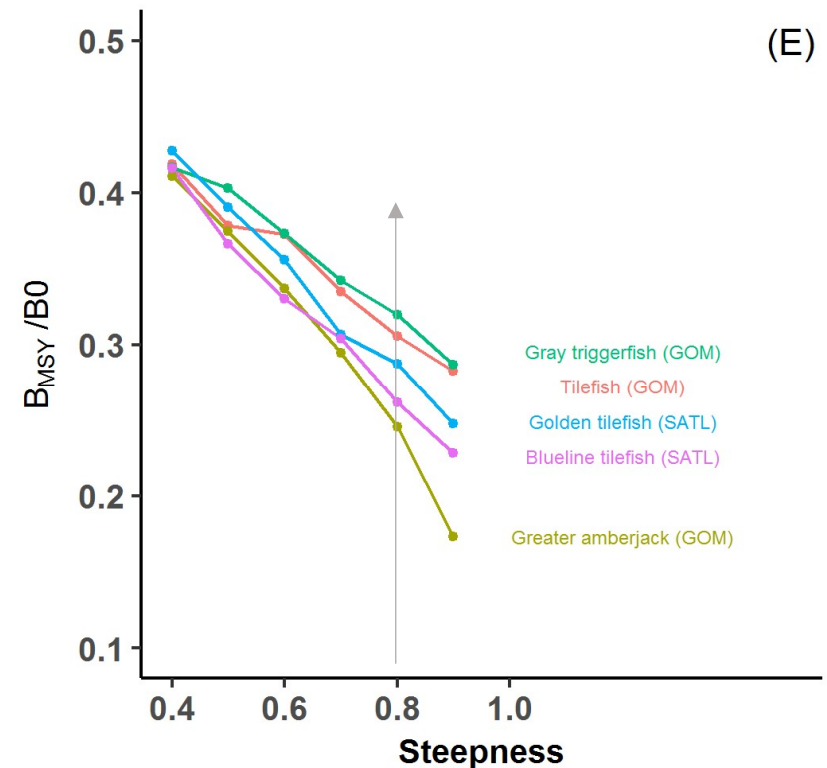
# Re-think this guidance



## Life history

Consider in-depth analysis for other species, updated life histories and those that differ from the species included in the study.

- Goethel et al. (2022) emphasized avoiding generalizing and emphasizing differences between stocks.
- Brooks et al. (2010) reinforced the importance of selecting a level of SPR based on life history characteristics.
- This study.





# Re-think this guidance



## **Hermaphroditic species**

Consider in-depth analysis based on total biomass (not female biomass) for hermaphroditic species.

- Brooks et al. (2008) suggests reference points for hermaphroditic species should be calculated using total biomass, not female biomass.

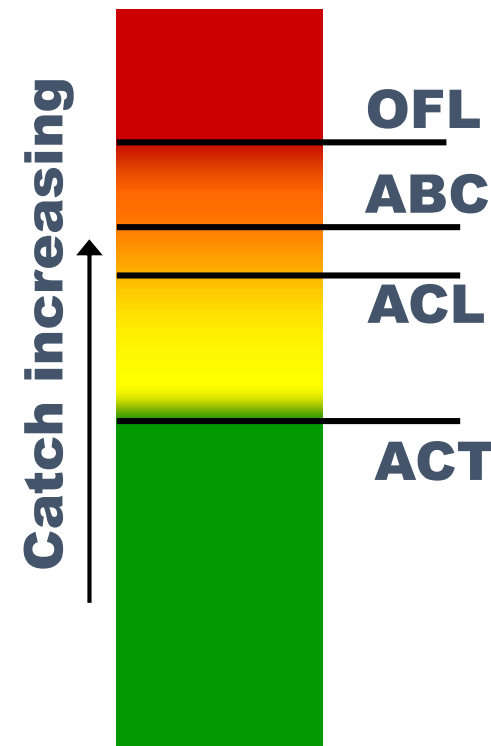
# Re-think this guidance



## Scientific uncertainty

Consider in-depth analysis to address other key uncertainties in establishing reference points.

- F40%SPR may be too low under prevailing environmental conditions and where there is considerable uncertainty in life history parameters. (Brodziak, 2002; Cadrin, 2012; Dorn, 2002; Restrepo et al., 1998).
- Time-varying natural mortality, including episodic red tide events, may require consideration of precautionary catch limits (Harford et al. 2018).
- Updated steepness prior?



## Apply this guidance



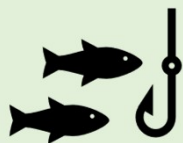
### **Decision-making framework**

Framework and process



### **Core guidance**

F40%SPR for snappers,  
F50%SPR for groupers



### **Selectivity**

At size at maturity

## Re-think this guidance



### **Selectivity**

When small fish in catch,  
complex, or catch optimize



### **Life history**

Species-specific to  
avoid generalization



### **Hermaphroditic species**

Total biomass



### **Scientific uncertainty**

Address key  
uncertainties.

# Conclusion and future directions



**Guidance consistent with a variety of grouper-snapper species**

Gonochoristic stocks  
Snappers

$F_{40\% \text{ SPR}}$



Hermaphroditic stocks  
Groupers

$F_{50\% \text{ SPR}}$



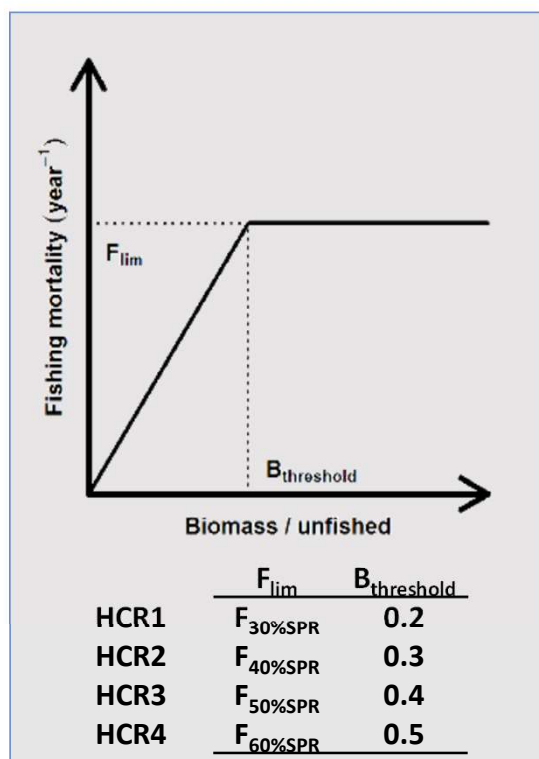
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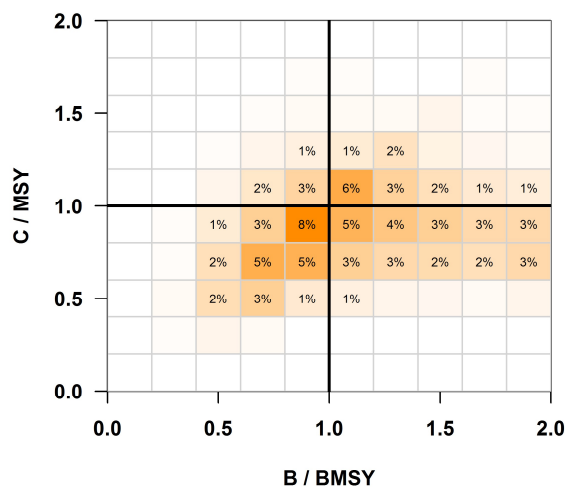
**Framework implores focus on process of reference point determination**

Could spur discussion on holistic performance the fishery system (e.g., MSE)

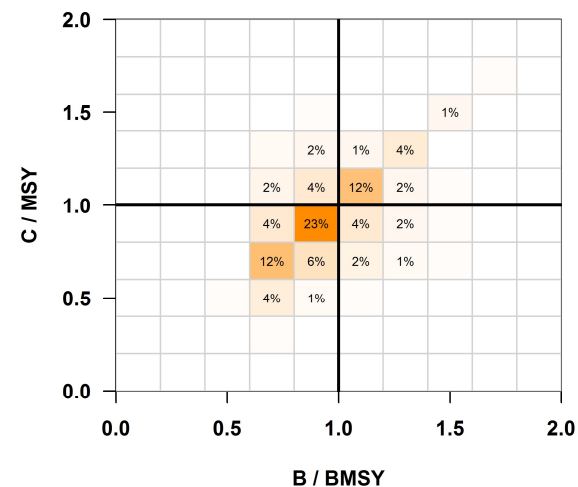
- Stock rebuilding
- $F_{msy}$  vs.  $F_{proxy}$
- Data - limited



Harvest control rule



NS1 Rule



# Conclusion and future directions



## **Consider a process for Fproxy specification ‘better practices’**

Consider toolkit development to formalize those practices



## **Strengthen this type of analysis by incorporating:**

Life history uncertainty

Stock-recruit function type (e.g., Ricker)

Estimation error of key quantities (e.g., Fproxies)

Imperfect information and implementation error



## **Put the process to the test**

Avoid unanticipated problems via simulation testing (e.g., MSE)

# References

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Thank you!

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